

The Labor Market Report

Annual Average Information, 2009-2011

September 2012

Bill Haslam, Governor

Department of Labor and Workforce Development

two cooperating agreements with states to collect employment levels and unemployment data for states and sub-state areas. The Current Employment Statistics (CES) program sends 140,000 monthly surveys to businesses asking for their monthly employment, hours, and earnings during the pay period including the 12th of each month. The result is the nonagricultural employment that is released each month. It shows total employment, by industry, for the state and the MSAs. These numbers are

based on the place of work for the em-

ployee.

The other cooperative agreement is the Local Area Unemployment Statistics (LAUS) program. This program is a randomly sampled national survey done monthly that asks employees if they are currently working or available to work. The result is the number of people employed and percentage of unemployed persons in the U.S., states, and sub-states areas. These data are for employment by place of residence. Employees may reside in a different city, county, or state from their place of employment. This is the major difference from the nonagricultural employment.

The monthly information is updated and revised at year-end. Annual averages are compiled from these revised data. Page 2 of this edition shows the statewide and MSA annual averages from 2009 to 2011 for the LAUS and CES data.

Looking at the Data

In the LAUS program the total number of persons unemployed and the corresponding percentage has decreased in each successive year in all

areas except the Memphis MSA. In Memphis the numbers are constant. The labor force and the number of persons employed increased in all areas except in 2010 in the Memphis MSA. From 2009 to 2011 the Tennessee labor force (those available to work) increased by 81,100 as the number employed rose by 110,700. Of this increase, 38.4 percent (42,500 people) were in the Nashville MSA.

The non-agricultural employment gives users a window into growth and declining industries. Most industries, during this period, have been relatively constant getting back to pre-recession levels. The huge gains occurred in the professional and business services and health care and social assistance industries. Professional and business services include legal and tax services; banking and collection; all computer services, except sales; management and consulting; and waste management. Health care and social assistance includes all physicians, hospitals and outpatient services, nursing and home health care, and non-residential care for children and elderly. These are growth areas across the U.S. as well as in Tennessee.

The Tennessee 2011 nonagricultural employment was 85,000 less than the prerecession amount in 2005. During that time period there was a growth in service-providing industries that was offset by a 20 percent decline in goods-producing industries. During that same time period only the Knoxville MSA (up 3,000 jobs) and the Nashville MSA (up 16,000 jobs) showed a net increase from seven years ago. Even in those growth areas it was the service-providing industries that offset the losses in the goods-producing industries.

Labor Force and Nonfarm Employment Estimates

Labor Force Estimates	TENNESSEE			CHATTANOOGA MSA			KNOXVILLE MSA		
(Place of residence)	2009	2010	2011	2009	2010	2011	2009	2010	2011
Labor Force (in thousands)	3,051.6	3,084.1	3,132.7	257.8	258.8	262.2	362.6	366.2	374.7
Employment	2,734.3	2,783.0	2,845.0	233.7	236.0	240.4	331.1	337.3	347.2
Unemployment	317.3	301.1	287.7	24.1	22.8	21.8	31.5	28.9	27.4
Unemployment Rate	10.4%	9.8%	9.2%	9.4%	8.8%	8.3%	8.7%	7.9%	7.3%

Nonfarm Employment Estimates									
(Place of work)	2009	2010	2011	2009	2010	2011	2009	2010	2011
Total Employment (in thousands)	2,619.9	2,615.3	2,656.3	227.9	228.8	231.8	321.2	322.3	329.5
Goods-Producing	419.0	404.0	413.7	37.1	37.3	38.6	46.1	45.4	47.6
Mining/Logging/Construction	109.9	105.1	109.6	8.7	8.8	8.5	16.2	16.1	16.9
Manufacturing	309.2	298.9	304.1	28.4	28.6	30.1	29.8	29.3	30.8
Durable Goods	181.8	176.3	183.8	ND	ND	ND	ND	ND	ND
Nondurable Goods	127.4	122.6	120.3	ND	ND	ND	ND	ND	ND
Service-Providing	2,200.9	2,211.2	2,242.6	190.8	191.4	193.1	275.1	276.9	281.9
Trade/Transportation/Utilities	559.5	555.1	559.0	48.5	48.5	48.2	67.1	66.5	67.2
Wholesale Trade	120.8	116.8	116.7	ND	ND	ND	ND	ND	ND
Retail Trade	307.0	306.7	307.5	ND	ND	ND	ND	ND	ND
Information	46.9	45.0	44.1	3.8	3.6	3.4	5.5	5.5	5.7
Financial Activities	140.6	137.1	135.5	18.0	17.4	17.1	17.2	16.9	16.7
Professional/Business Services	293.9	304.1	321.9	21.8	21.7	22.6	42.0	44.7	48.6
Educational/Health Services	365.9	373.9	383.1	30.6	31.4	31.9	44.1	44.7	46.4
Educational Services	44.3	47.1	48.1	ND	ND	ND	ND	ND	ND
Health Care/Social Assistance	321.6	326.8	335.1	ND	ND	ND	ND	ND	ND
Leisure/Hospitality	263.5	262.0	265.8	22.6	23.1	24.2	34.1	33.8	34.2
Other Services	102.0	101.2	101.4	10.8	10.2	9.6	14.7	13.6	12.7
Government	428.5	432.9	431.9	34.8	35.6	36.2	50.5	51.2	50.5
State & Local Government	378.4	380.6	381.5	ND	ND	ND	ND	ND	ND

Labor Force Estimates	MEN	IPHIS M	SA	NASHVILLE MSA			
(Place of residence)	2009	2010	2011	2009	2010	2011	
Labor Force (in thousands)	616.1	614.5	625.3	806.0	822.1	841.4	
Employment	555.0	552.7	563.1	731.6	750.8	774.1	
Unemployment	61.2	61.8	62.1	74.4	71.2	67.4	
Unemployment Rate	9.9%	10.1%	9.9%	9.2%	8.7%	8.0%	

Nonfarm Employment Estimates						
(Place of work)	2009	2010	2011	2009	2010	2011
Total Employment (in thousands)	601.1	589.8	595.4	726.0	734.3	751.7
Goods-Producing	67.8	64.0	64.6	94.1	91.1	94.3
Mining/Logging/Construction	21.3	19.3	20.0	31.7	30.7	32.2
Manufacturing	46.5	44.7	44.6	62.4	60.4	62.1
Service-Providing	533.2	525.9	530.8	631.9	643.3	657.3
Trade/Transportation/Utilities	160.7	158.2	158.5	147.7	147.8	150.6
Information	6.8	6.3	6.1	20.0	19.3	18.8
Financial Activities	30.8	28.8	27.3	45.0	46.2	46.9
Professional/Business Services	76.1	75.6	81.7	93.0	98.6	106.5
Educational/Health Services	80.0	80.9	82.4	114.9	118.5	121.0
Leisure/Hospitality	66.3	64.8	64.6	76.5	76.9	77.7
Other Services	24.9	24.2	23.3	30.0	30.0	31.7
Government	87.7	87.1	87.0	104.6	106.0	104.2
Source: Dent of Labor and Workforce	Davalonma	nt Employ	umant hu	nlace of w	ork ND-N	Not disclo

Source: Dept. of Labor and Workforce Development. Employment by place of work. ND-Not disclosable.

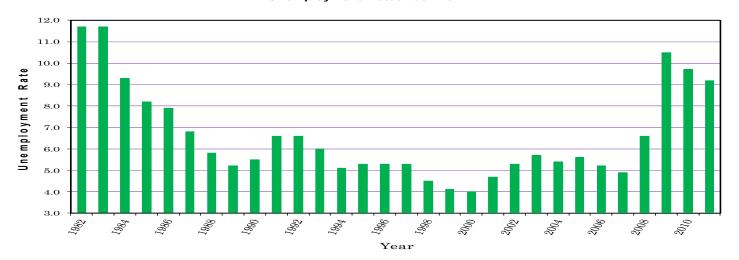
TENNESSEE CIVILIAN LABOR FORCE 1982 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)					MONTHLY DAT	TA NOT SEASONA	LLY ADJUSTE	D		Sep	Sep		Sep	Sep
			Civil	ian Labor Fo					County	2011	2012	County	2011	2012
				Employed			Unem	ployed	Anderson	8.1	7.0	Lauderdale	13.7	12.5
Year			N	onfarm Emp	loyment			_	Bedford	10.1	8.7	Lawrence	11.9	10.3
and		Employ-		**Manu-				Rate	Benton	10.8	9.2	Lewis	11.6	10.4
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)	Bledsoe	10.4	9.4	Lincoln	6.2	5.2
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7 %	Blount	7.3	6.2	Loudon	7.6	6.7
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	Bradley	9.0	7.6	Macon	8.8	8.2
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	Campbell	10.9	10.1	Madison	9.5	7.8
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	Cannon	8.3	6.9	Marion	10.0	8.4
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	Carroll	11.3	10.5	Marshall	12.8	10.7
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	Carter	8.8	7.4	Maury	11.4	8.9
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	Cheatham	8.3	6.7	McMinn	10.8	9.0
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	Chester	9.3	8.5	McNairy	10.0	9.0
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	Claiborne	11.5	10.3	Meigs	11.4	9.9
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	Clay	9.8	9.1	Monroe	11.4	10.6
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	Cocke	11.9	10.1	Montgomery	9.0	7.2
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	Coffee	8.9	7.3	Moore	7.0	7.4
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	Crockett	11.2	10.1		10.5	9.5
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3				Morgan		
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	Cumberland	9.5	8.2	Obion	16.6	13.2
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	Davidson	8.2	6.6	Overton	9.2	8.1
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	Decatur	10.5	9.0	Perry	13.7	11.4
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	DeKalb	8.9	7.4	Pickett	13.1	11.3
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	Dickson	9.0	7.2	Polk	11.1	9.1
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	Dyer	12.8	11.3	Putnam	8.4	7.0
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	Fayette	10.5	9.0	Rhea	11.1	9.7
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	Fentress	10.1	9.1	Roane	8.0	7.1
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	Franklin	8.9	7.2	Robertson	8.1	7.0
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	Gibson	12.7	11.3	Rutherford	7.9	6.2
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	Giles	10.2	8.8	Scott	18.0	16.1
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	Grainger	11.9	10.3	Sequatchie	8.9	6.9
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	Greene	11.5	10.0	Sevier	8.5	7.3
2009	3,020.0	2,703.0	2,619.9	309.2	427.8	1,025.3	317.0	10.5	Grundy	11.1	8.8	Shelby	10.1	8.5
2010	3,056.7	2,759.2	2,615.3	298.9	423.5	1,041.2	297.5	9.7	Hamblen	10.8	9.5	Smith	8.5	7.1
2011	3,132.7	2,845.0	2,656.3	304.1	424.2	1,072.2	287.7	9.2	Hamilton	8.1	7.1	Stewart	10.4	8.4
2012									Hancock	13.3	10.8	Sullivan	7.7	6.4
January	3,097.6	2,828.9	2,641.1	304.7	417.3	1,058.1	268.7	8.7 %	Hardeman	12.1	10.9	Sumner	7.9	6.4
February	3,086.4	2,824.2	2,652.6	304.5	413.9	1,066.9	262.2	8.5	Hardin	9.8	9.0	Tipton	9.3	8.3
March	3,077.7	2,830.1	2,677.3	308.9	417.3	1,079.3	247.6	8.0	Hawkins	8.7	7.6	Trousdale	9.9	7.1
April	3,073.0	2,841.3	2,696.3	311.4	422.5	1,090.4	231.7	7.5	Haywood	12.7	10.5	Unicoi	8.6	8.6
May	3,113.1	2,868.8	2,701.5	312.3	423.0	1,092.8	244.3	7.8	Henderson	11.5	10.1	Union	8.7	7.5
June	3,152.7	2,879.2	2,683.5	316.4	425.0	1,098.8	273.6	8.7	Henry	11.1	9.9	Van Buren	10.9	10.4
July	3,140.7	2,866.0	2,675.9	316.1	423.6	1,094.9	274.7	8.7	Hickman	9.9	7.9	Warren	10.3	8.6
August (r)	3,126.7	2,867.5	2,693.2	316.2	420.9	1,097.8	259.2	8.3	Houston	9.4	9.3	Washington	7.8	6.4
September (p)	3,103.4	2,867.0	2,708.6	316.1	417.0	1,098.6	236.4	7.6	Humphreys	9.8	8.4	Wayne	11.6	10.5
October									Jackson	10.2	7.5	Weakley	14.1	13.1
November									Jefferson	10.2	8.8	White	11.3	11.0
December									Johnson	11.0	8.7	Williamson	6.3	5.2
(r)=revised			**These indu	stries not compar	able to industry	employment data	before		Knox	7.0	5.9	Wilson	7.6	6.2
(p)=preliminary			1990 because	of changes to NA	AICS coding syste	em.			Lake	11.7	10.0	*Data Not Seaso		
Trade = Wholesale an	d Retail Trade		Services = P	rofessional/Busin	ess Services, Ed	ucational/Health	Services,		Lake	11.1	10.0	"Data Not Seaso	nany Auji	usteu

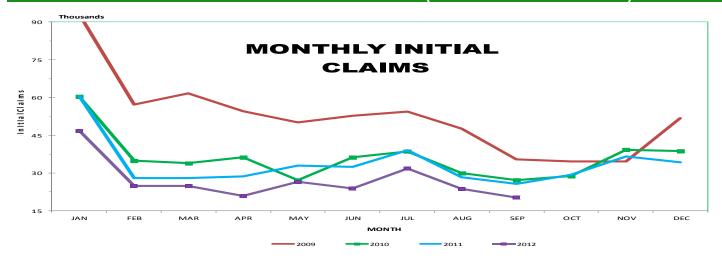
Unemployment Rates 1982-2011

Leisure/Hospitality, and Other Services.



Statewide

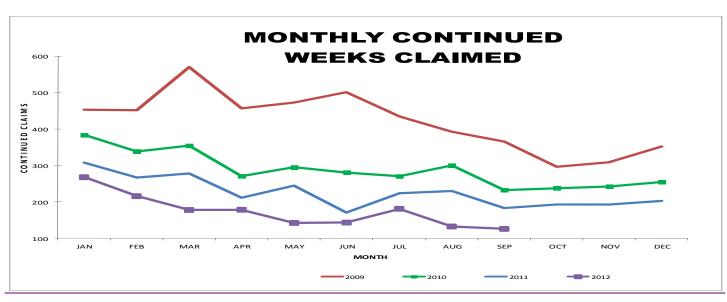
UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - SEPTEMBER 2012

STATE	BENEFIT PRO	GRAM		FEDERAL BENEFIT PROGRAMS						
CLAIMS	Sept.2011	Aug. 2012	Sept.2012	FORMER FEDERAL EMP	PLOYEE Sept.2011	Aug. 2012	Sept.2012			
Initial Claims	25,704	23,730	20,296	Benefits Paid	\$376,790	\$196,029	\$206,950			
Continued Weeks Claimed	183,491	132,635	126,248	Benefit Weeks Claimed	1,276	706	656			
Nonmonetary Determinations	8,328	7,830	6,204	Initial Claims	100	89	64			
Appeals Decisions	2,654	2,126	2,022	Continued Weeks Claimed	1,266	552	606			
Lower Authority	2,157	1,648	1,666	Appeals Decisions	10	11	6			
Higher Authority	497	478	356							
BENEFITS				FORMER MILITARY PER	RSONNEL					
Amount Paid	\$40,613,351	\$40,928,350	\$35,204,642	Benefits Paid	\$655,302	\$538,309	\$544,162			
Benefit Weeks Paid	188,490	176,804	149,993	Benefit Weeks Claimed	2,233	1,716	1,585			
Average Weekly Benefit Amount	\$238	\$234	\$237	Initial Claims	202	126	176			
First Payments	11,350	10,435	9,317	Continued Weeks Claimed	2,182	1,483	1,529			
Final Payments	6,257	5,694	5,109	Appeals Decisions	8	14	6			
Average Weeks Duration	15	16	16							
Trust Fund Balance	\$358,818,458	\$615,557,090	\$589,382,215							

CONTINUED WEEKS CLAIMED - SEPTEMBER 2012



Statewide

ESTIMATED NONFARM	EMPL	Revised	NT (in the Preliminary	ousands) Net Char	100	
Industry	September 2011	August 2012	September 2012	Sep. 2011 Sep. 2012	Aug. Sep.	2012 2012
Total Nonfarm	2,680.1	2,693.2	2,708.6	28.5	15.4	
Total Private	2,240.3	2,267.6	2,265.3	25.0	-2.3	
Goods Producing Mining, Logging, & Construction	420.7 114.5	436.8 120.6	437.0 120.9	16.3 6.4	0.2	
Manufacturing	306.2	316.2	316.1	9.9	-0.1	
Durable Goods Manufacturing	186.7	195.7	195.3	8.6	-0.4	
Wood Product Manufacturing Nonmetallic Mineral Product Manufacturing	11.1 11.8	10.9 12.0	11.0 12.1	-0.1 0.3	0.1	
Primary Metal Manufacturing	9.4	10.0	10.0	0.6	0.0	
Fabricated Metal Product Manufacturing	34.6	35.8	35.4	0.8	-0.4	
Machinery Manufacturing Computer & Electronic Product Manufacturing	25.3 5.6	26.0 5.5	25.8 5.5	0.5 -0.1	-0.2 0.0	
Electrical Equipment & Appliance Manufacturing		18.6	18.8	1.0	0.0	
Transportation Equipment Manufacturing	46.7	52.4	52.4	5.7	0.0	
Furniture & Related Product Manufacturing Miscellaneous Manufacturing	8.8 15.6	8.6 15.9	8.4 15.9	-0.4 0.3	-0.2 0.0	
Nondurable Goods Manufacturing	119.5	120.5	120.8	1.3	0.0	
Textile Mills, Products, & Apparel	10.6	9.8	10.1	-0.5	0.3	
Food Manufacturing	32.5	33.6	33.7	1.2	0.1	
Beverage & Tobacco Product Manufacturing Paper Manufacturing	4.9 15.7	5.0 15.8	5.0 15.7	0.1	-0.1	
Printing & Related Support Activities	9.8	9.1	9.1	-0.7	0.0	
Chemical Manufacturing	24.5	25.1	25.0	0.5	-0.1	
Plastics & Rubber Products Manufacturing Plastics Product Manufacturing	19.5 11.4	20.5 12.1	20.5 12.1	1.0 0.7	0.0	
Rubber Product Manufacturing	8.1	8.4	8.4	0.7	0.0	
Service Providing	2,259.4	2,256.4	2,271.6	12.2	15.2	
Trade, Transportation, & Utilities	555.5	556.0	552.9	-2.6	-3.1	
Wholesale Trade Merchant Wholesalers, Durable Goods	116.7 59.4	112.8 56.8	112.3 56.3	-4.4 -3.1	-0.5 -0.5	
Merchant Wholesalers, Nondurable Goods	40.4	39.2	39.2	-1.2	0.0	
Wholesale Electronic Markets	16.9	16.8	16.8	-0.1	0.0	
Retail Trade Motor Vehicle & Parts Dealers	303.8	308.1	304.7	0.9	-3.4	
Furniture & Home Furnishings Stores	39.0 8.0	40.4 8.0	40.5 8.0	1.5 0.0	0.1	
Building Material, Garden Equipment, & Supplies	24.9	25.3	24.8	-0.1	-0.5	
Food & Beverage Stores	48.6	49.3	49.1	0.5	-0.2	
Health & Personal Care Stores Gasoline Stations	23.1 21.2	23.9 21.9	23.8 21.7	0.7	-0.1 -0.2	
Clothing & Clothing Accessories Stores	23.3	24.3	23.6	0.3	-0.2	
Sporting Goods, Hobby, Book, & Music Stores	10.2	10.0	9.9	-0.3	-0.1	
General Merchandise Stores	71.0	71.1	70.8	-0.2	-0.3	
Miscellaneous Store Retailers Nonstore Retailers	15.6 8.2	15.1 8.2	14.2 8.1	-1.4 -0.1	-0.9 -0.1	
Transportation, Warehousing, & Utilities	135.0	135.1	135.9	0.9	0.8	
Utilities	3.3	3.4	3.4	0.1	0.0	
Transportation & Warehousing	131.7	131.7	132.5	0.8	0.8	
Truck Transportation Information	53.1 43.9	54.1 43.9	53.7 43.3	0.6 -0.6	-0.4 -0.6	
Financial Activities	135.9	133.1	133.5	-2.4	0.4	
Finance & Insurance	103.9	102.2	102.4	-1.5	0.2	
Real Estate, Rental, & Leasing	32.0	30.9	31.1	-0.9	0.2	
Professional & Business Services Professional, Scientific, & Technical Services	328.0 109.8	329.6 107.6	331.3 108.2	3.3 -1.6	1.7 0.6	
Management of Companies & Enterprises	30.0	31.4	31.7	1.7	0.3	
Administrative, Support, & Waste Management	188.2	190.6	191.4	3.2	0.8	
Educational & Health Services	386.2	389.2	394.2	8.0	5.0	
Educational Services Health Care & Social Assistance	48.6 337.6	44.4 344.8	49.1 345.1	0.5 7.5	4.7 0.3	
Ambulatory Health Care Services	127.8	130.9	131.5	3.7	0.6	
Hospitals	105.8	106.1	105.7	-0.1	-0.4	
Nursing & Residential Care Facilities	59.2	61.6	61.5	2.3	-0.1	
Social Assistance Leisure & Hospitality	44.8 268.3	46.2 277.2	46.4 270.8	1.6 2.5	0.2 -6.4	
Arts, Entertainment, & Recreation	31.2	32.0	29.4	-1.8	-2.6	
Accommodation & Food Services	237.1	245.2	241.4	4.3	-3.8	
Accommodation	32.6	35.5	33.6	1.0	-1.9	
Food Services & Drinking Places Other Services	204.5 101.8	209.7 101.8	207.8 102.3	3.3 0.5	-1.9 0.5	
Government	439.8	425.6	443.3	3.5	17.7	
Federal Government	50.3	49.6	49.0	-1.3	-0.6	
State Government Educational Services	99.7	94.1	100.2	0.5	6.1	
State Government Educational Services Local Government	52.1 289.8	48.0 281.9	54.3 294.1	2.2 4.3	6.3 12.2	
Local Government Educational Services	141.6	131.5	146.8	5.2	15.3	

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 28,500 jobs from September 2011 to September 2012. This includes seasonal increases in health care/social assistance (up 7,500 jobs), which includes increases of 3,700 jobs in ambulatory health care services and 2,300 jobs in nursing/ residential care facilities; local government educational services (up 7,300 jobs); mining/ logging/construction (up 6,400 jobs); transportation equipment manufacturing (up 5,700 jobs); accommodation/food services (up 4,300 jobs), which includes an increase of 3,300 jobs in food services/drinking places; professional/business services (up 3,300 jobs), which includes increases of 3,200 jobs in administrative/support/waste management and 1,700 jobs in management of companies/ enterprises as well as a decline of 1,600 jobs in professional/scientific/technical services; state government educational services (up 2,200 jobs); and motor vehicle/parts dealers (up 1,500 jobs).

These increases were partially offset by declines in wholesale trade (down 4,400 jobs), which includes a decrease of 3,100 jobs in merchant wholesalers durable goods; financial activities (down 2,400 jobs), which includes a decline of 1,500 jobs in finance/insurance; arts/entertainment/recreation (down 1,800 jobs); miscellaneous store retailers (down 1,400 jobs); and federal government (down 1,300 jobs).

During September nonfarm employment increased by 15,400 jobs. This included seasonal increases in local government educational services (up 13,800 jobs); state government educational services (up 6,300 jobs); educational services (up 4,700 jobs); and professional/business services (up 1,700 jobs), which includes increases of 800 jobs in administrative/support/waste management and 600 jobs in professional/scientific/technical services

This was partially offset by decreases in leisure/hospitality (down 6,400 jobs), which includes declines of 3,800 jobs in accommodation/ food services and 2,600 jobs in arts/entertainment/ recreation; and retail trade (down 3,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for September 2012 was 8.3 percent, down 0.2 percentage point from the revised August 2012 rate.

The United States unemployment rate was 7.8 percent in September 2012. In September 2011, the national unemployment rate was 9.0 percent, and the state rate was 9.1 percent.

Across Tennessee, the unemployment rate decreased in 94 counties as Monroe County was the lone increase. There were 27 counties with an unemployment rate 10 percent or more. In September 2012, the lowest rate occurred in both Williamson and Lincoln counties at 5.2 percent. The former decreased by 0.7 while the later declined by 0.5 percentage point. The highest rate was Scott County's 16.1 percent, down from 17.5 percent in August 2012.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2011 benchmark.

CIVILIAN LABOR FORCE

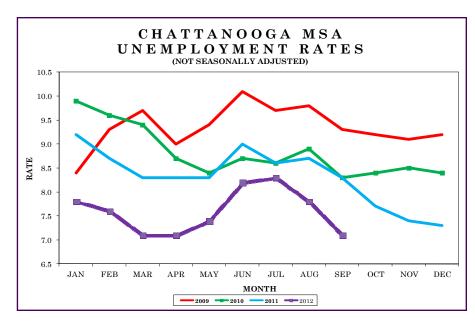
CIVILIAN LABOR FORCE SUMMARY

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Total nonfarm employment increased by 2,200 jobs from August 2012 to September 2012. There were seasonal increases in state government (up 800 jobs); educational/health services (up 700 jobs); state government (up 600 jobs); manufacturing (up 500 jobs), which includes an increase of 300 jobs in nondurable goods manufacturing; and mining/logging/construction and (up 200 jobs). This was partially offset by a decrease in leisure/hospitality (down 800 jobs),

During the past 12 months, nonfarm employment increased by 3,400 jobs. During that time, goods-producing jobs increased by 4,100, while service-providing jobs declined by 700.

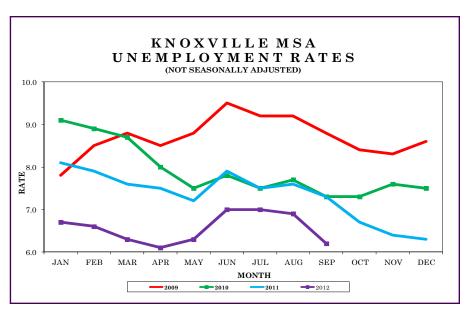


Industry	September	Revised August	Preliminary September	Net Sept. 2011	Change Aug. 2012
	2011	2012	2012	Sept. 2012	Sept. 2012
Total Nonfarm	234.1	235.3	237.5	3.4	2.2
Total Private	196.6	198.5	199.3	2.7	0.8
Goods Producing	39.0	42.4	43.1	4.1	0.7
Mining, Logging, & Construction	8.7	9.8	10.0	1.3	0.2
Manufacturing	30.3	32.6	33.1	2.8	0.5
Durable Goods Manufacturing	14.8	16.3	16.5	1.7	0.2
Nondurable Goods Manufacturing	15.5	16.3	16.6	1.1	0.3
Service Providing	195.1	192.9	194.4	-0.7	1.5
Trade, Transportation, & Utilities	48.2	47.5	47.7	-0.5	0.2
Wholesale Trade	7.9	7.8	7.8	-0.1	0.0
Retail Trade	24.6	23.7	23.8	-0.8	0.1
Transportation, Warehousing, & Utilities	15.7	16.0	16.1	0.4	0.1
Information	3.3	3.3	3.3	0.0	0.0
Financial Activities	17.1	16.8	16.8	-0.3	0.0
Professional & Business Services	23.0	21.9	21.9	-1.1	0.0
Educational & Health Services	31.4	30.6	31.3	-0.1	0.7
Leisure & Hospitality	25.0	26.2	25.4	0.4	-0.8
Other Services	9.6	9.8	9.8	0.2	0.0
Government	37.5	36.8	38.2	0.7	1.4
Federal Government	6.4	6.4	6.4	0.0	0.0
State Government	6.7	6.1	6.9	0.2	0.8
Local Government	24.4	24.3	24.9	0.5	0.6

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Total nonfarm employment increased by 1,500 jobs from July 2012 to August 2012. There were seasonal increases in state government (up 1,200 jobs), local government and educational/health services (both up 800 jobs), and professional/business services (up 400 jobs). These increases were partially offset by declines in and leisure/hospitality (down 700 jobs), retail trade (down 400 jobs), and durable goods manufacturing (down 300 jobs).

Over the past 12 months, nonfarm employment increased by 5,400 jobs. During that time, goods-producing jobs increased by 2,900 and service-providing jobs increased by 2,500.



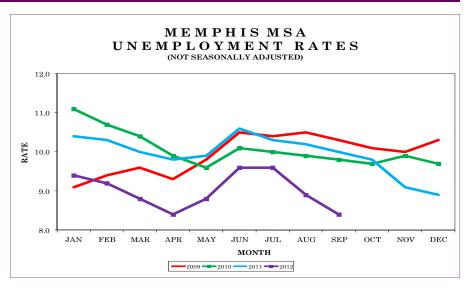
Industry	September 2011	Revised August 2012	Preliminary September 2012	Net Sept. 2011 Sept. 2012	Change Aug. 2012 Sept. 2012
Total Nonfarm	333.2	337.1	338.6	5.4	1.5
Total Private	281.8	289.1	288.7	6.9	-0.4
Goods Producing	48.7	51.9	51.6	2.9	-0.3
Mining, Logging, & Construction	17.9	18.8	18.8	0.9	0.0
Manufacturing	30.8	33.1	32.8	2.0	-0.3
Durable Goods Manufacturing	23.0	24.9	24.6	1.6	-0.3
Nondurable Goods Manufacturing	7.8	8.2	8.2	0.4	0.0
Service Providing	284.5	285.2	287.0	2.5	1.8
Trade, Transportation, & Utilities	67.2	67.2	66.8	-0.4	-0.4
Wholesale Trade	15.6	15.6	15.6	0.0	0.0
Retail Trade	40.3	40.3	39.9	-0.4	-0.4
Transportation, Warehousing, & Utilities	11.3	11.3	11.3	0.0	0.0
Information	5.6	5.5	5.4	-0.2	-0.1
Financial Activities	16.7	16.7	16.6	-0.1	-0.1
Professional & Business Services	49.0	50.2	50.6	1.6	0.4
Educational & Health Services	47.4	49.5	50.3	2.9	0.8
Leisure & Hospitality	34.4	35.3	34.6	0.2	-0.7
Other Services	12.8	12.8	12.8	0.0	0.0
Government	51.4	48.0	49.9	-1.5	1.9
Federal Government	5.1	5.1	5.0	-0.1	-0.1
State Government	17.3	15.5	16.7	-0.6	1.2
Local Government	29.0	27.4	28.2	-0.8	0.8

*

Total nonfarm employment increased by 2,100 jobs from August 2012 to September 2012. There were seasonal increases in local government (up 1,400 jobs), state government (up 1,100 jobs), educational/health services (up 700 jobs), mining/logging/construction and (up 600 jobs), transportation/warehousing/utilities (up 300 jobs), and financial activities (up 200 jobs).

This was partially offset by decreases in leisure/hospitality (down 1,300 jobs), other services and administrative/support/waste management (both down 400 jobs) and retail trade (down 200 jobs).

During the past 12 months, nonfarm employment increased by 7,200 jobs. During that time, goods-producing jobs declined by 600, while service-providing jobs increased by 7,800.

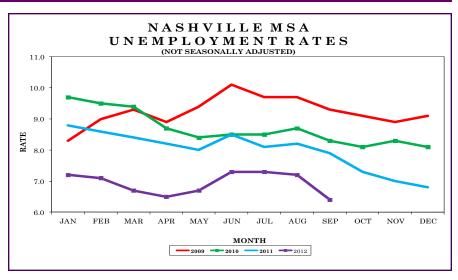


Industry	September	Revised	Preliminary	Net Change		
11144001.)	•	August	September	Sept. 2011	Aug. 2012	
	2011	2012	2012	Sept. 2012	Sept. 2012	
Total Nonfarm	599.1	604.2	606.3	7.2	2.1	
Total Private	510.4	518.6	518.2	7.8	-0.4	
Goods Producing	66.3	65.1	65.7	-0.6	0.6	
Mining, Logging, & Construction	21.4	20.6	21.2	-0.2	0.6	
Manufacturing	44.9	44.5	44.5	-0.4	0.0	
Durable Goods Manufacturing	23.7	23.9	24.0	0.3	0.1	
Nondurable Goods Manufacturing	21.2	20.6	20.5	-0.7	-0.1	
Service Providing	532.8	539.1	540.6	7.8	1.5	
Trade, Transportation, & Utilities	157.2	157.9	158.1	0.9	0.2	
Wholesale Trade	32.8	31.8	31.9	-0.9	0.1	
Retail Trade	61.2	63.9	63.7	2.5	-0.2	
Transportation, Warehousing, & Utilities	63.2	62.2	$\boldsymbol{62.5}$	-0.7	0.3	
Information	6.1	5.8	5.8	-0.3	0.0	
Financial Activities	27.3	27.6	27.8	0.5	0.2	
Professional & Business Services	81.9	84.9	84.5	2.6	-0.4	
Professional, Scientific, & Technical Services	18.3	18.4	18.4	0.1	0.0	
Management of Companies & Enterprises	5.5	5.7	5.7	0.2	0.0	
Administrative, Support, & Waste Management	58.1	60.8	60.4	2.3	-0.4	
Educational & Health Services	84.1	86.4	87.1	3.0	0.7	
Leisure & Hospitality	64.2	67.3	66.0	1.8	-1.3	
Other Services	23.3	23.6	23.2	-0.1	-0.4	
Government	88.7	85.6	88.1	-0.6	2.5	
Federal Government	13.9	13.6	13.6	-0.3	0.0	
State Government	14.8	13.5	14.6	-0.2	1.1	
Local Government	60.0	58.5	59.9	-0.1	1.4	

0

Total nonfarm employment increased by 6,200 jobs from August 2012 to September 2012. There were seasonal increases in local government (up 5,700 jobs); health care/social assistance (up 900 jobs); professional/business services (up 700 jobs), which includes an increase of 500 jobs in administrative/support/waste management; leisure/hospitality (up 500 jobs); other services (up 300 jobs); and transportation/warehousing/utilities (up 200 jobs). This was partially offset by declines in durable goods manufacturing (down 1,000 jobs), wholesale trade (down 600 jobs), federal government and financial activities (both down 300 jobs), and information (down 200 jobs).

During the past 12 months, nonfarm employment increased by 3,300 jobs. During that time, goods-producing jobs increased by 100, while service-providing jobs increased by 3,200.



. Industry	September 2011	Revised August 2012	Preliminary September 2012	Net Sept. 2011 Sept. 2012	Change Aug. 2012 Sept. 2012
Total Nonfarm	760.0	755.1	759.2	-0.8	4.1
Total Private	655.1	655.6	656.9	1.8	1.3
Goods Producing	96.1	95.6	96.0	-0.1	0.4
Mining, Logging, & Construction	34.1	32.5	33.1	-1.0	0.6
Manufacturing	62.0	63.1	62.9	0.9	-0.2
Durable Goods Manufacturing	40.8	42.1	41.8	1.0	-0.3
Nondurable Goods Manufacturing	21.2	21.0	21.1	-0.1	0.1
Service Providing	663.9	659.5	663.2	-0.7	3.7
Trade, Transportation, & Utilities	150.7	150.3	148.7	-2.0	-1.6
Wholesale Trade	37.0	35.3	35.7	-1.3	0.4
Retail Trade	84.1	85.4	83.5	-0.6	-1.9
Transportation, Warehousing, & Utilities	29.6	29.6	29.5	-0.1	-0.1
Information	18.6	18.6	18.5	-0.1	-0.1
Financial Activities	47.5	46.1	46.5	-1.0	0.4
Professional & Business Services	110.4	111.4	113.2	2.8	1.8
Professional, Scientific, & Technical Services	42.4	44.2	43.8	1.4	-0.4
Management of Companies & Enterprises	12.5	13.6	13.6	1.1	0.0
Administrative, Support, & Waste Management	55.5	53.6	55.8	0.3	2.2
Educational & Health Services	121.4	120.6	121.6	0.2	1.0
Educational Services	21.4	20.0	21.6	0.2	1.6
Health Care & Social Assistance	100.0	100.6	100.0	0.0	-0.6
Leisure & Hospitality	78.3	79.9	78.8	0.5	-1.1
Other Services	32.1	33.1	33.6	1.5	0.5
Government	104.9	99.5	102.3	-2.6	2.8
Federal Government	12.7	12.7	12.7	0.0	0.0
State Government	28.8	27.2	28.3	-0.5	1.1
Local Government	63.4	59.6	61.3	-2.1	1.7



	Clarksville, TN-KY MSA		Cleveland	, TN MSA	Jackson, TN MSA		
	Aug. 2012 Sep. 2012		Aug. 2012	Sep. 2012	Aug. 2012	Sep. 2012	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	86,500	87,100	39,200	39,200	58,800	58,900	
Total Private	66,300	66,300	33,600	33,500	46,900	46,600	
Goods Producing	13,500	13,500	9,600	9,600	11,400	11,400	
Mining, Logging, & Construction	3,400	3,400	1,600	1,600	2,900	2,900	
Manufacturing	10,100	10,100	8,000	8,000	8,500	8,500	
Service Providing	73,000	73,600	29,600	29,600	47,400	47,500	
Trade, Transportation, & Utilities	15,700	15,900	7,500	7,400	11,800	11,700	
Wholesale Trade	N.A.	N.A.	800	800	3,200	3,200	
Retail Trade	10,900	10,600	4,600	4,500	7,100	7,000	
Transportation, Warehousing, & Utilities	2,300	2,200	2,100	2,100	1,500	1500	
Information	900	900	300	300	500	500	
Financial Activities	2,900	2,700	1,400	1,400	1,600	1,600	
Professional & Business Services	8,500	7,900	2,900	2,900	5,000	5,000	
Educational & Health Services	11,400	11,000	5,700	5,800	9,100	9,100	
Leisure & Hospitality	10,600	9,900	4,100	4,000	5,400	5,200	
Other Services	2,800	2,700	2,100	2,100	2,100	2,100	
Government	20,200	20,800	5,600	5,700	11,900	12,300	
Federal Government	7,100	6,900	300	300	500	500	
State Government	2,900	3,500	600	600	1,700	1,800	
Local Government	10,200	10,400	4,700	4,800	9,700	10,000	

	Johnson City, TN MSA		Kingsport-Brist	ol, TN-VA MSA	Morristown, TN MSA		
	August 2012 Sept. 2012		August 2012	Sept. 2012	August 2012	Sept. 2012	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	79,000	79,200	119,100	119,900	43,000	43,000	
Total Private	62,400	61,600	105,100	105,200	36,200	36,000	
Goods Producing	10,800	10,800	30,100	30,100	12,300	12,300	
Mining, Logging, & Construction	3,000	3,100	8,100	8,100	2,100	2,100	
Manufacturing	7,800	7,700	22,000	22,000	10,200	10,200	
Service Providing	68,200	68,400	89,000	89,800	30,700	30,700	
Trade, Transportation, & Utilities	12,600	12,300	23,800	23,800	9,300	9,200	
Wholesale Trade	2,000	1,900	4,900	4,900	1,600	1,600	
Retail Trade	9,600	9,400	15,000	14,900	5,400	5,300	
Transportation, Warehousing, &	1,000	1,000	3,900	4,000	2,300	2,300	
Information	1,900	1,800	1,900	1,900	400	400	
Financial Activities	3,500	3,500	3,600	3,600	1,100	1,100	
Professional & Business Services	8,900	8,700	10,200	10,200	3,500	3,500	
Educational & Health Services	14,000	14,000	19,500	19,800	5,300	5,300	
Leisure & Hospitality	8,400	8,200	12,000	11,800	2,900	2,800	
Other Services	2,300	2,300	4,000	4,000	1,400	1,400	
Government	16,600	17,600	14,000	14,700	6,800	7,000	
Federal Government	2,700	2,700	1,000	1,000	300	300	
State Government	6,400	7,200	2,200	2,300	1,600	1,500	
Local Government	7,500	7,700	10,800	11,400	4,900	5,200	

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties.

Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — September 2012										
	All U	Irban Consu	ımers	Wage & Clerical Earners						
	Percent Change				Percent Change					
Group	Index	Yearly	Monthly	Index	Yearly	Monthly				
U.S. City Average										
All Items (1982-84=100)	231.407	2.0	0.4	228.184	2.0	0.5				
Food and beverages	234.172	1.6	0.1	233.610	1.6	0.0				
Housing	223.901	1.5	0.1	220.481	1.4	0.1				
Apparel	128.630	2.7	4.1	127.851	2.5	4.1				
Transportation	221.745	3.0	1.2	223.900	3.4	1.3				
Medical care	418.039	4.1	0.2	421.005	4.4	0.3				
South										
All Items (1982-84=100)	225.052	2.1	0.5	223.497	2.2	0.6				
Food and beverages	232.677	1.8	0.2	231.886	1.9	0.2				
Housing	208.411	1.6	0.1	208.120	1.5	0.1				
Apparel	136.002	1.8	4.1	135.243	1.1	3.5				
Transportation	221.886	3.5	1.5	223.191	4.1	1.7				
Medical care	397.093	4.0	0.2	402.872	4.1	0.2				

HOURS AND EARNINGS OF PRODUCTION WORKERS										
	AVERAG	AVG. HO	URLY EA	RNINGS	AVERAGE WEEKLY HOURS					
	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	
	2011	2012	2012	2011	2012	2012	2011	2012	2012	
Manufacturing	\$693.26	\$694.68	\$685.48	\$16.95	\$16.54	\$16.36	40.9	42.0	41.9	
Durable Goods Manufacturing	\$743.40	\$727.58	\$716.00	\$18.00	\$17.16	\$16.69	41.3	42.4	42.9	
Non-Durable Goods Manufacturing	\$617.80	\$641.39	\$638.32	\$15.33	\$15.53	\$15.80	40.3	41.3	40.4	

ALL EMPLOYEE HOURS AND EARNINGS									
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.
	2011	2012	2012	2011	2012	2012	2011	2012	2012
Total Private	\$708.75	\$709.86	\$726.26	\$20.25	\$19.94	\$20.23	35.0	35.6	35.9
Goods Producing	\$854.85	\$856.15	\$864.03	\$20.85	\$20.73	\$20.82	41.0	41.3	41.5
Mining, Logging and Construction	\$788.97	\$830.63	\$851.23	\$20.23	\$20.87	\$21.07	39.0	39.8	40.4
Manufacturing	\$880.73	\$866.49	\$870.66	\$21.07	\$20.68	\$20.73	41.8	41.9	42.0
Private Service Providing	\$674.69	\$674.42	\$692.07	\$20.08	\$19.72	\$20.06	33.6	34.2	34.5
Trade, Transportation, and Utilities	\$639.98	\$635.53	\$657.02	\$18.55	\$18.21	\$18.56	34.5	34.9	35.4
Information	\$861.70	\$886.40	\$945.57	\$23.04	\$22.67	\$23.29	37.4	39.1	40.6
Financial Activities	\$864.32	\$849.65	\$874.00	\$23.36	\$22.84	\$23.00	37.0	37.2	38.0
Professional and Business Services	\$893.62	\$901.92	\$932.21	\$24.55	\$24.71	\$25.54	36.4	36.5	36.5
Education and Health Services	\$740.09	\$722.45	\$731.81	\$21.64	\$20.82	\$20.79	34.2	34.7	35.2
Leisure and Hospitality	\$305.62	\$321.32	\$321.14	\$11.80	\$11.77	\$11.85	25.9	27.3	27.1
Other Services	\$556.18	\$600.32	\$603.46	\$17.49	\$17.92	\$17.96	31.8	33.5	33.6

